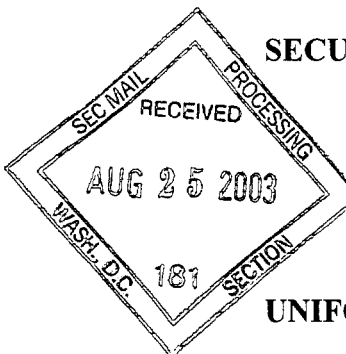


**FORM D**

1204282

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549****FORM D****NOTICE OF SALE OF SECURITIES  
PURSUANT TO REGULATION D,  
SECTION 4(6), AND/OR  
UNIFORM LIMITED OFFERING EXEMPTION**

03030138

SEC USE ONLY		
Prefix		Serial
DATE RECEIVED		

Name of Offering ( ☐ check if this is an amendment and name has changed, and indicate change.)**Series C Preferred Stock of Courtroom Connect**Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOEType of Filing: ☒ New Filing ☐ Amendment**A. BASIC IDENTIFICATION DATA**

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

**Courtroom Connect**

Address of Executive Offices (Number and Street, City, State, Zip Code)

**44 Newburg Street, San Francisco, CA 94131**

Telephone Number (Including Area Code)

**(415) 762-2108**

Address of Principal Business Operations (if different from Executive Offices) (Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

Brief Description of Business

**Provision of wireless Internet access in court facilities****PROCESSED****AUG 26 2003**

Type of Business Organization

☒ corporation ☐ limited partnership, already formed☐ other (please specify): **THOMSON FINANCIAL**☐ business trust ☐ limited partnership, to be formedActual or Estimated Date of Incorporation or Organization: Month [07] Year [01] ☒ Actual ☐ Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction)

**[CA]****GENERAL INSTRUCTIONS****Federal:***Who Must File:* All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).*When to File:* A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.*Where to File:* U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.*Copies Required:* Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.*Information Required:* A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.*Filing Fee:* There is no federal filing fee.**State:**

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and

---

**A. BASIC IDENTIFICATION DATA**

---

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

---

Check Box(es) that Apply:    ☒ Promoter    ☒ Beneficial Owner    ☒ Executive Officer    ☒ Director    ☐ General and/or Managing Partner

---

Full Name (Last name first, if individual)

**Goldberg, Louis**

Business or Residence Address (Number and Street, City, State, Zip Code)

**44 Newburg Street, San Francisco, CA 94131**

---

Check Box(es) that Apply:    ☒ Promoter    ☒ Beneficial Owner    ☒ Executive Officer    ☒ Director    ☐ General and/or Managing Partner

---

Full Name (Last name first, if individual)

**Breyer, Michael**

Business or Residence Address (Number and Street, City, State, Zip Code)

**44 Newburg Street, San Francisco, CA 94131**

---

Check Box(es) that Apply:    ☐ Promoter    ☒ Beneficial Owner    ☐ Executive Officer    ☒ Director    ☐ General and/or Managing Partner

---

Full Name (Last name first, if individual)

**Feinberg, Kenneth R.**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Feinberg Group LLP, 1120 20<sup>th</sup> Street, N.W., Washington D.C. 20036**

---

Check Box(es) that Apply:    ☐ Promoter    ☐ Beneficial Owner    ☒ Executive Officer    ☐ Director    ☐ General and/or Managing Partner

---

Full Name (Last name first, if individual)

**Tauber, Paul J.**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/c Coblenz, Patch, Duffy & Bass, LLP, One Ferry Building, Suite 200, San Francisco, California 94111**

---

Check Box(es) that Apply:    ☐ Promoter    ☐ Beneficial Owner    ☒ Executive Officer    ☐ Director    ☐ General and/or Managing Partner

---

Full Name (Last name first, if individual)

**Feinberg, David**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Feinberg Group LLP, 1120 20<sup>th</sup> Street, N.W., Washington D.C. 20036**

---

Check Box(es) that Apply:    ☐ Promoter    ☒ Beneficial Owner    ☐ Executive Officer    ☒ Director    ☐ General and/or Managing Partner

---

Full Name (Last name first, if individual)

---

Business or Residence Address (Number and Street, City, State, Zip Code)

---

---

Check Box(es) that Apply:    ☐ Promoter    ☐ Beneficial Owner    ☐ Executive Officer    ☐ Director    ☐ General and/or Managing Partner

---

Full Name (Last name first, if individual)

---

Business or Residence Address (Number and Street, City, State, Zip Code)

---

---

**B. INFORMATION ABOUT OFFERING**

---

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... Yes No  
[ ] [X]

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? ..... \$ **None**

3. Does the offering permit joint ownership of a single unit? ..... Yes No  
[ ] [X]

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

---

Full Name (Last name first, if individual)

**None**

---

Business or Residence Address (Number and Street, City, State, Zip Code)

---

Name of Associated Broker or Dealer

---

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)

[ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

---

Full Name (Last name first, if individual)

---

Business or Residence Address (Number and Street, City, State, Zip Code)

---

Name of Associated Broker or Dealer

---

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)

[ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

---

Full Name (Last name first, if individual)

---

Business or Residence Address (Number and Street, City, State, Zip Code)

---

Name of Associated Broker or Dealer

---

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)

[ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Answer also in Appendix, Column 3, if filing under ULOE.

- Answer also in Appendix, Column 4, if filing under ULOE.

- | Type of Offering   | Type of Security | Dollar Amount Sold |
|--------------------|------------------|--------------------|
| Rule 505 .....     | _____            | \$ _____ 0         |
| Regulation A ..... | _____            | \$ _____ 0         |
| Rule 504 .....     | _____            | \$ _____ 0         |
| Total .....        |                  | \$ _____ 0         |

- |  |                                     |    |               |
|--|-------------------------------------|----|---------------|
| Transfer Agent's Fees .....                                  | <input type="checkbox"/>            | \$ | <u>0</u>      |
| Printing and Engraving Costs .....                           | <input type="checkbox"/>            | \$ | <u>0</u>      |
| Legal Fees .....   | <input checked="" type="checkbox"/> | \$ | <u>10,000</u> |
| Account Fees .....   | <input type="checkbox"/>            | \$ | <u>0</u>      |
| Engineering Fees .....                                       | <input type="checkbox"/>            | \$ | <u>0</u>      |
| Sale Commissions (specify finders' fees separately) .....    | <input type="checkbox"/>            | \$ | <u>0</u>      |
| Other Expenses (identify) Future audit, tax accounting ..... | <input type="checkbox"/>            | \$ | <u>0</u>      |
| Total .....  | <input checked="" type="checkbox"/> | \$ | <u>10,000</u> |

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses furnished in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer." ..... \$ **387,500**

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above.

	Payments to Officers, Directors, and Affiliates	Payments to Others
Salaries and fees .....	[ <b>x</b> ] \$ <b>75,000</b>	[ <b>X</b> ] \$ <b>50,000</b>
Purchase of real estate .....	[ ] \$ <b>0</b>	[ ] \$ <b>0</b>
Purchase, rental or leasing and installation of machinery and equipment .....	[ ] \$ <b>0</b>	[ ] \$ <b>0</b>
Construction or leasing of plant buildings and facilities .....	[ ] \$ <b>0</b>	[ ] \$ <b>0</b>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities or another issuer pursuant to a merger) .....	[ ] \$ <b>0</b>	[ ] \$ <b>0</b>
Repayment of indebtedness .....	[ <b>X</b> ] \$ <b>15,000</b>	[ ] \$ <b>0</b>
Working capital .....	[ ] \$ <b>0</b>	[ <b>x</b> ] \$ <b>247,500</b>
Other (specify): .....	[ ] \$ <b>0</b>	[ ] \$ <b>0</b>
.....	[ ] \$ <b>0</b>	[ ] \$ <b>0</b>
.....	[ ] \$ <b>0</b>	[ ] \$ <b>0</b>
Column Totals .....	[ <b>X</b> ] \$ <b>90,000</b>	[ <b>X</b> ] \$ <b>297,500</b>
Total Payments (column totals added) .....	[ <b>x</b> ] <b>387,500</b>	

### D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) <b>Courtroom Connect</b>	Signature 	Date <b>August 14, 2003</b>
Name of Signer (Print or Type) <b>Louis Goldberg</b>	Title of Signer (Print or Type) <b>President</b>	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations (see 18 U.S.C. 1001.)

## APPENDIX

[illegible]

**APPENDIX**

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and Amount in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- accredited Investors	Amount	Yes	No
NC									
ND									
OH									
OK									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
WV									
WI									
WY									
PR									
UK		X	Series C Preferred Stock	1	\$25,000	0			X